

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

In re:	)	
	)	
CSI ENTERPRISES, INC.,	)	Case No. 95-11642-CEM
ENERGY FUELS, LTD.,	)	Case No. 95-11645-CEM
OREN LEE BENTON,	)	Case No. 95-11648-CEM
ENERGY FUELS EXPLORATION COMPANY,	)	Case No. 95-11649-CEM
NUEXCO TRADING CORPORATION,	)	Case No. 95-11651-CEM
ENERGY FUELS MINING JOINT VENTURE,	)	Case No. 96-19882-CEM
	)	
Debtors.	)	(Jointly-Administered
	)	Under Case No.
	)	95-11642-CEM)

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NOTICE OF ENTRY OF ORDER CONFIRMING SECOND AMENDED  
PLAN OF REORGANIZATION FOR THE JOINTLY ADMINISTERED  
DEBTORS, AS MODIFIED, AND ORDER APPROVING  
CLAIMS SETTLEMENT MOTION AND OTHER RELATED MATTERS

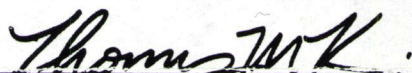
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PLEASE TAKE NOTICE that on August 18, 1997, the United States Bankruptcy Court for the District of Colorado entered the Order Confirming Second Amended Plan of Reorganization for the Jointly Administered Debtors, as Modified, and Order Approving Claims Settlement Motion and Other Related Matters (the "Confirmation Order"). A copy of the Confirmation Order may be obtained by written request to the undersigned counsel for the Official Joint Creditors' Committee for CSI Enterprises, Inc. and the Jointly Administered Debtors.

DATED this 19th day of August 1997.

LeBOEUF, LAMB, GREENE & MacRAE, L.L.P.

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